

JOHN W. PUCKETT

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education

2000-2002

RICE UNIVERSITY

HOUSTON, TX

Jesse H. Jones Graduate School of Management

Candidate for Master of Business Administration degree, May 2002. Member of M.A. Wright Investment Fund, Finance Club, Real-estate Club, and Toastmasters.

1992-1996

THE UNIVERSITY OF MISSISSIPPI

OXFORD, MS

Bachelor of Business Administration degree, December 1996. Awarded Dean's Honor Roll. Elected Rush Chairman, Phi Gamma Nu, business fraternity. Member Omicron Delta Epsilon, Economics Fraternity, Gamma Iota Sigma, Insurance Fraternity, and Society for the Advancement of Management.

experience

summer 2001

ROYAL BANK OF CANADA DOMINION SECURITIES

GREENWICH, CT

Summer Associate

- Worked in the high yield research and sales and trading offices.
- Supported the high yield sales and trading desk by performing analytic evaluations and quantitative research on numerous oil service and E&P companies.
- Provided written and oral updates on energy market trends and company performance.
- Spoke with sales force, traders, and investment bankers about company and industry trends.
- Assisted in writing and publishing various research reports and weekly high yield publications.
- Performed financial modeling, industry analysis, and research for corporate financing strategies.

1997-2000

JEFFERIES & COMPANY, INC.

HOUSTON, TX

Financial Analyst

- Organized and performed extensive due diligence in preparation for an initial public offering raising over \$90 million for the capital needs of an oil service company.
- Assisted in the roadshow presentation across the U.S. in a 10 million-share secondary offering for a leading onshore drilling company.
- Performed detailed modeling for a \$35 million equity offering for a geophysical company.
- Traveled to Norway to meet with top executives and shareholders for the subsequent issuance of \$340 million in high yield 10% Senior Notes for an offshore driller.
- Organized and compiled a data room ensuring the successful merger between a mid-cap onshore drilling company and a small private drilling company.
- Advised an Alaskan fabrication company on the acquisition of a similar Lafayette company, as well as participated in the negotiations of the transaction.
- Performed extensive valuation analysis utilizing peer and transaction comparables, along with financial modeling, on various merger candidates in the Energy Industry.
- Evaluated numerous high yield and equity alternatives through credit comparison analysis and financial modeling.

summer 1995

THE UNITED STATES SENATE

WASHINGTON, D.C.

Intern for U.S. Senator Trent Lott, Majority Leader

- Worked closely with staff members researching and responding to constituent requests.
- Analyzed and reported on Senate committee hearings.
- Assisted in the Majority Whip Office, Press Office, and Legislative Office.

**additional
information**

- Series 7 and Series 63 Licenses.
- Expert skills in performing various financial analysis with Microsoft Excel.
- Created presentations, pitches, roadshows, and memoranda utilizing Microsoft Word and Microsoft PowerPoint.

personal

Eagle Scout, Big Brother/Big Sister volunteer, Young Professionals For Children. Enjoy sports, playing golf, saltwater fishing, and travel.