

EDUCATION

Rice University Jones School of Management – Candidate for Masters in Business Administration, Emphasis in Finance, May 2003, Analyst for the Wright Fund (Consumer Staples sector), Vice-President of the Investment Management Group and Member of the Finance Club. Will pursue Charter Financial Analyst Level 1 designation by June 2003. Member of the Houston Society of Financial Analyst.

University of Southern California – Bachelors of Arts, Economics with honors, December 1997

PROFESSIONAL EXPERIENCE

ARTHUR ANDERSEN, LLP. Los Angeles, California **1999-2001**
Experienced Risk Consultant/Internal Auditor

- Analyzed client's business process to determine process risks and inefficiencies and developed Internal Audit workprogram.
- Developed value added recommendations for clients to alleviate business risks and inefficiencies so clients can continue to develop their business.
- Wrote reports to communicate business risks and recommendations to clients.
- Managed Internal Audit projects and supervise staffs to finish projects within the budget.
- Developed industry experience in the Financial Services, Hospitality, Healthcare, Energy, Entertainment, Consumer Products, and Technology industries.
- Performed Financial Statement Audits for 10-K filing during Assurances Department's busy season.
- Performed Business Consulting I.T. project that saved client about 1 million dollars.
- Member of Uncle Arthur's Toastmasters Club.

COCA-COLA ENTERPRISES INC., Montebello, and Los Angeles, California **1998-1999**
Financial Analyst/General Accountant

- Analyzed Return on Investment for education target market and Key Accounts for the Southern California and Southern Nevada territories resulting in 5-10% increase in profitability for those market channels.
- Managed 2 million dollars contributions per year for deferred contracts with schools resulting in 5% increase in market share for the education market channel.
- Analyzed, researched and prepared Key Business Indicators and Cold Drink Redbook financial reports for upper-management and executives to make crucial business decisions that impacts future growth and profitability for the company.
- Prepared Month-End Journal Entries and post on to the General Ledger.
- Completed Internal Audit Controls training.
- COGS analysis on product mix

MORGAN STANLEY DEAN WITTER, Beverly Hills, California ,
Assistant to Senior Vice-Presidents

1997-1998

- Analyzed portfolio manager's returns for clients' accounts resulting in better decision making for management match clients with the right portfolio manager.
- Tracked stock performances for clients' using the Dean Witter AdvantagE® system to alleviate phone traffic for my managers.
- Data entry work on Lotus 123 and MS-Excel

RESEARCH EXPERIENCE

Senior Honors Thesis, *"Another Financial Crisis in the 90s", USC*

Quantitative and qualitative analyses of the similarities and differences between the financial crises in Thailand (1997) and Mexico (1994) using secondary sources

Accounting Research Project, *USC*

Researched companies annual reports, analyzed Coca-Cola and Pepsi's financial statements, performed SWOT analyses on companies' product line and decided to invest in Coca-Cola's stocks. Prepared Power-Point visual for formal group presentation in class.

HONORS SOCIETY AND AWARDS

President, Omicron Delta Epsilon, *Economics Honors Society*

Organized investment project and fund-raising drive for the project
Authored Constitution for the Honors Society

Campus Cup Recipient, "Best Student Run Volunteer Organization"

Member of Phi Beta Delta, *International Honors Society*

Outstanding Student Recognition Award

Leadership Award, *Omicron Delta Epsilon, USC*

Dean's List